

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

MARATHON ASSET MANAGEMENT, LP,

Plaintiff,

against

WILMINGTON TRUST, N.A., as  
Administrative Agent and Collateral Agent,

Defendant,

No. 1:15-cv-04727 (AT)(AJP)

ANGELO GORDON & CO., LP, APOLLO  
ADVISORS VII, L.P., BROOKFIELD ASSET  
MANAGEMENT PRIVATE  
INSTITUTIONAL CAPITAL ADVISER  
(CANADA), L.P.

Intervenor Defendants.

x

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Peter Friedman of O'Melveny & Myers LLP hereby  
enters his appearance as counsel of record for Intervenor Defendants Angelo Gordon & Co., LP,  
Apollo Advisors VII, L.P., and Brookfield Asset Management Private Institutional Capital  
Adviser (Canada), L.P.

[Signature on following page]

Dated: June 23, 2015

Respectfully Submitted,

/s/Peter Friedman

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